Form	990
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# **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

2023

Department of the Treasury		the Treasury	Do not enter social security numbers on this form as it may be ma	-		Open to Public		
Intern	Internal Revenue Service Go to www.irs.gov/Form990 for instructions and the latest information.					Inspection		
Α	For the	e 2023 calend	ar year, or tax year beginning , 2023, and e	ending		, 20		
В	Check if a	D Employ	ver identification number					
	Address	change	Doing business as			27-3025707		
	Name ch	ange	Number and street (or P.O. box if mail is not delivered to street address) Roc	m/suite	E Telepho	one number		
	Initial retu	urn	5969 Cattleridge Blvd	100		(941)893-4387		
	Final retu	G Gross	receipts					
	Amendec	d return	Sarasota, FL 34232		\$	12,282,094		
	Application pending F Name and address of principal officer: Lawrence Hoffheimer H(a) Is this a group return for							
			Same as C above	H(b) Are all	subordinates	included? Yes No		
1	Tax-exen	npt status: X	501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1) or 527	lf "No,"	attach a list.	See instructions		
J	Website:		.macularhope.org	H(c) Group	exemption n	umber		
к	Form of c	organization: X	Corporation Trust Association Other L Year of formation:	2010 M	State of lega	I domicile: <b>FL</b>		
Pa	rt I	Summar	y	·				
	1		ibe the organization's mission or most significant activities: The mission of	the Macu	lar De	generation		
		-	ion (MDA) is to find a cure for macular degeneration. W	Ve dissemi	nate r	esearch findings		
Ce			e the potential to produce new treatments and present					
Governance			fected by this disease.		-	<u> </u>		
ver	2		ox if the organization discontinued its operations or disposed of more than 25% of	f its net assets				
ő	3		oting members of the governing body (Part VI, line 1a)		3	4		
	4		ndependent voting members of the governing body (Part VI, line 1b)		4	1		
Activities &	5		r of individuals employed in calendar year 2023 (Part V, line 2a)		5	7		
ť	6		r of volunteers (estimate if necessary)		6	<b>·</b>		
¥			ed business revenue from Part VIII, column (C), line 12		- 7a	0		
			d business taxable income from Form 990-T, Part I, line 11		7b	0		
				Prior Year		Current Year		
	8	Contribution	s and grants (Part VIII, line 1h)	2,810		3,224,423		
Ð	9		vice revenue (Part VIII, line 2g)			0		
Revenue	10	-	ncome (Part VIII, column (A), lines 3, 4, and 7d)	83	3,675	473,880		
Šev	11		ue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)			0		
	12		e - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	2,894	4.097	3,698,303		
	13		similar amounts paid (Part IX, column (A), lines 1-3)		,	0		
	14		d to or for members (Part IX, column (A), line 4)			0		
	15		er compensation, employee benefits (Part IX, column (A), lines 5-10)	575	5,029	668,303		
es			fundraising fees (Part IX, column (A), line 11e)		9,302	30,000		
Expenses			sing expenses (Part IX, column (D), line 25) 626,444		////	50,000		
ğ			ses (Part IX, column (A), lines 11a-11d, 11f-24e)	1,513	3.831	1,736,439		
	18	•	ess. Add lines 13-17 (must equal Part IX, column (A), line 25)	2,168		2,434,742		
	19		s expenses. Subtract line 18 from line 12	5,935	1,263,561			
				Beginning of Curr	-	End of Year		
ts of	20	Total assets	(Part X, line 16)	4,842		5,908,615		
Net Assets or	20		es (Part X, line 26)		3,911	174,203		
let A	22		r fund balances. Subtract line 21 from line 20					
	rt II		re Block	4,709	,00/	5,734,412		
			clare that I have examined this return, including accompanying schedules and statements, and to the best of my	/ knowledge and be	lief, it is			
			claration of preparer (other than officer) is based on all information of which preparer has any knowledge.	5				
		Lind	a Patterson					
Sig	n	Signature of offic			Date			

Sign	Signature of officer						Da	ate	
Here	e Linda Patterson, Treasurer								
	Type or print name and title	е							
	Print/Type preparer's na	ame	Preparer's signature		Date		Check if	PTIN	
Paid	Linda Patter	rson			08-14-2024		self-employed	P00543037	
Preparer	Firm's name	Linda Pa	tterson CPA PA			Firm's	EIN		
Use Only	Firm's address	5732 Whi	stlewood Circle			Phone	e no.		
		Sarasota	FL 34232				941-	735-4042	
May the IRS	6 discuss this return w	vith the preparer sh	own above? See instructions					X Yes	No

Form	n 990 (2023) Macular Degeneration Association	27-3025707	Page 2						
	rt III Statement of Program Service Accomplishments								
	Check if Schedule O contains a response or note to any line in this Part III		🗆						
1	Briefly describe the organization's mission:								
	The mission of the Macular Degeneration Association (MDA) is to find a cu	ure for macular							
	degeneration. We disseminate research findings that have the potential to		atments						
	and present educational programs to help those affected by this disease.	<u> </u>							
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?	Yes 🛛	No						
	•	[] fes <u>x</u>	Νο						
2	If "Yes," describe these new services on Schedule O.								
3	Did the organization cease conducting, or make significant changes in how it conducts, any program		Na						
	services?	Yes 📉	Νο						
4	If "Yes," describe these changes on Schedule O.	accured by							
4	Describe the organization's program service accomplishments for each of its three largest program services, as me	•							
	expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocation the total expenses, and recepuse if any for each program caption reported.	is to others,							
	the total expenses, and revenue, if any, for each program service reported.								
4a	(Code: ) (Expenses \$ 685,564 including grants of \$ ) (Reve	enue \$	)						
та	The Macular Degeneration Association (MDA) created informative and necess	-	/ program						
	for those affected by macular degeneration and diabetic macular edema. The								
	provide information for the person who has been affected by either of the								
	bring precautionary measures to their family members and helpful informat	—	buc wii						
	caregivers. All programs feature experts in the field of retina, providing		out rie						
	factors, genetic predisposition, proper diagnosis, new treatment options,								
	clinical trials and new drug advances. Participants are given a chance to interact with the								
	doctor and ask questions. They are also able to share their challenges and successes with the								
	other attendees.	ia baccebbeb with	0110						
4b	(Code: ) (Expenses \$ 527,245 including grants of \$ ) (Reve	enue \$	)						
	The Macular Degeneration Association produces newsletters quarterly. The		ided is						
	for those who have age-related macular degeneration, diabetic eye disease								
	cataracts. The newsletter provides educational information, new research,		ies,						
	clinical trials and treatments. The newsletters go out to 48,600 doctors								
	caregivers. Brochures were designed and provided to doctors to help their	· •							
	macular degeneration and find resources that can help. We have a very rol	bust social media							
	following including 17,111 followers on Facebook, 6,602 on Twitter, 4,800	-	d 361 o						
	Pinterest.								
4c	(Code:) (Expenses \$209,122 including grants of \$) (Reve	enue \$	)						
	Macular Degeneration Association has created a state-of-the-art website	to provide an exte	ensive						
	number of resources and information to help those affected by macular deg	generation and add	ditiona						
	diseases that can affect macular degeneration. This website includes educ	cational videos t	hat are						
	produced for patients, family members and caregivers. The website is ADA-	-compliant and is							
	accessible to people with vision disabilities. There is also a feature for		k						
	Spanish to convert English to Spanish. We continue to include up-to-date								
	diseases, new treatment options, research information, clinical trials and								
	user-friendly website provides the user with friendly navigation, access:	-							
	information for patients, professionals, caregivers and families. This we		rage of						
	600,000 hits annually.								
4d	Other program services (Describe on Schedule O.)								

4a	Other program services (Describe on Schedule O.)						
	(Expenses \$	including grants of \$	) (Revenue \$	)			
4e	Total program service expenses	1,421,931					

	n 990 (2023) Macular Degeneration Association 27-3025	707	F	Page 3
Pa	Int IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
-	complete Schedule A	1	x	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	x	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part L	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
-	election in effect during the tax year? If "Yes," complete Schedule C, Part II.	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,	-		
~	assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III.</i>	5		х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
-	"Yes," complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	-		
~	the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
~		8		х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
40	debt negotiation services? If "Yes," complete Schedule D, Part IV.	9		x
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	10		
44	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		x
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
_	VII, VIII, IX, or X, as applicable. Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes,"</i>			
d	complete Schedule D, Part VI	11a	v	
h	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more	1 Id	x	
N	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		x
~	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more			•
U U	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		x
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets			•
u	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		v
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		x x
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	TIE		~
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part.X.	11f	x	
12a				
120	Schedule D. Parts XI and XII	12a	x	
b		120		
	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		x
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E.	120		x
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		x
b	Did the organization maintain an once, employees, or agents outside of the onned States	1-10		-
Ň	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		x
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or			
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV.	15		x
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and JV.	16		x
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			
••	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17	x	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on		_ <u></u>	
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part JI.	18		x
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19		x
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		x
b		20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		x
		· - ·		(0000)

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Form	990 (2023) Macular Degeneration Association 27-302	25707	F	Page 4
Pa	rt IV Checklist of Required Schedules (continued)			1
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
22	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III.	. 22		x
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
04-	employees? If "Yes," complete Schedule J.	. 23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b	24-		
<b>b</b>	through 24d and complete Schedule K. If "No," go to line 25a			x
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	. 24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year	24-		
-	to defease any tax-exempt bonds?			
d 25-	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	. 24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	25-		
<b>b</b>	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	. 25a		x
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?	051		
	If "Yes," complete Schedule L, Part I	. 25b		x
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
~7	controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part.II.</i>	. 26		x
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key			
	employee, creator or founder, substantial contributor or employee thereof, a grant selection committee			
	member, or to a 35% controlled entity (including an employee thereof) or family member of any of these			
~~	persons? If "Yes," complete Schedule L, Part III	. 27		x
28	Was the organization a party to a business transaction with one of the following parties (See the Schedule			
	L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	. <u>28a</u>	-	x
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	. 28b	X	
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
~~	"Yes," complete Schedule L, Part IV.	-	-	x
29	Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i>	. 29	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
~	conservation contributions? If "Yes," complete Schedule M.			x
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part J	. 31		x
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"	20		
~~	complete Schedule N, Part II	. 32		x
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
~ 4	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I.	. 33		x
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
05-	or IV, and Part V, line 1		X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	. 35a		x
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a	254		
20	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	. 35b		x
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable	26		
<b>07</b>	related organization? If "Yes," complete Schedule R, Part V, line 2	. 36		x
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	27		
20	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part.VI	. 37		x
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and	20		
Dar	19? Note: All Form 990 filers are required to complete Schedule O.         t V         Statements Regarding Other IRS Filings and Tax Compliance	. 38	X	1
Par	Check if Schedule O contains a response or note to any line in this Part V			
		· · · · ·	Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	6	165	
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and			
U	reportable gaming (gambling) winnings to prize winners?	. 1c	x	
				<u>.</u>

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Form	990 (2023) Macular Degeneration Association 27-30257	07	P	age 5
Par	t V Statements Regarding Other IRS Filings and Tax Compliance (continued)	-	Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this returm 2a 7			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	х	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		x
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		x
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		x
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a		x
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
с	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7c		x
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		х
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
с	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		x
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule Q	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		x
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		x
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities			
	that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		
	If "Yes," complete Form 6069.			

	m 990 (2023) Macular Degeneration Association 27-30257	-		Page 6
Pa	art VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below,			
	response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O.			
	Check if Schedule O contains a response or note to any line in this Part VI			х
Se	ction A. Governing Body and Management			1
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	-		
	If there are material differences in voting rights among members of the governing body, or			
	if the governing body delegated broad authority to an executive committee or similar			
L	committee, explain on Schedule O.			
b 2	Enter the number of voting members included in line 1a, above, who are independent       1         Image: Did any officer, director, trustee, or key employee have a family relationship or a business relationship with       1	-		
2	any other officer, director, trustee, or key employee nave a family relationship of a business relationship with	2	x	
3	Did the organization delegate control over management duties customarily performed by or under the direct	-		
5	supervision of officers, directors, trustees, or key employees to a management company or other person?	3		x
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		x
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		x
6	Did the organization have members or stockholders?	6		x
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint			
	one or more members of the governing body?	7a		x
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,			
	stockholders, or persons other than the governing body?	7b		x
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			
	the year by the following:			
а	The governing body?	8a	х	
b	Each committee with authority to act on behalf of the governing body?	8b		х
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at			
	the organization's mailing address? If "Yes," provide the names and addresses on Schedule Q	9		х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		х
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,	404		
110	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b 11a	77	
11a b	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? Describe on Schedule O the process, if any, used by the organization to review this Form 990.	IId	X	
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13.	12a	x	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	x	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe on Schedule O how this was done	12c	x	
13	Did the organization have a written whistleblower policy?	13	x	
14	Did the organization have a written document retention and destruction policy?	14	х	
15	Did the process for determining compensation of the following persons include a review and approval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		х
b	Other officers or key employees of the organization	15b		x
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
	with a taxable entity during the year?	16a		х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its			
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the	101		
<u> </u>	organization's exempt status with respect to such arrangements?	16b		
<u>Sec</u> 17	List the states with which a copy of this Form 990 is required to be filed Statement #17			
17	List the states with which a copy of this Form 990 is required to be filed <u>Statement #17</u> Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)			
10	(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.			
	X     Own website     X     Another's website     X     Upon request     Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy,			
	and financial statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records.			
	Linda Patterson (941)893-4387, 5969 Cattleridge Blvd, Sarasota, FL 34232			

Form 990 (202	3) Macular Degeneration Association	27-3025707	Page 7
Part VII	Compensation of Officers, Directors, Trustees, Key Employees, Highest Com	pensated Employe	es, and
	Independent Contractors		
	Check if Schedule O contains a response or note to any line in this Part VII		🗌
Section A.	Officers, Directors, Trustees, Key Employees, and Highest Compensated Emp	ployees	
1a Complete t	his table for all persons required to be listed. Report compensation for the calendar year ending with or	within the	
organization's t	ax year.		
<ul> <li>List all of</li> </ul>	the organization's current officers, directors, trustees (whether individuals or organizations), regardless	of amount of	
compensation.	Enter -0- in columns (D), (E), and (F) if no compensation was paid.		

· List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee)

who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

· List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

						iy Sun				
					C)					
(A)	(B)	(do n	ot cher		sition ore th	an one		(D)	(E)	(F)
Name and title	Average	box,	unless	pers	son is	both ar		Reportable	Reportable	Estimated amount
	hours per week	office	er and	a dir	ector/	(trustee)		compensation from the	compensation from related	of other compensation
	(list any				_			organization (W-2/	organizations (W-2/	from the
	hours for	or di	nstit	Officer	Key	-Igh	Former	1099-MISC/	1099-MISC/	organization and
	related	recto	utior	er	emp	loyee	٦er	1099-NEC)	1099-NEC)	related organizations
	organizations	Individual trustee or director	nal tr		Key employee	e				
	below dotted line)	stee	Institutional trustee		Φ	Highest compensated employee				
	dolled line)		e			ated				
(1)Lawrence_Hoffheimer	25.00									
Chairman of the Board	20.00			х				178,890	111,390	5,727
(2)Linda Patterson										
Treasurer	20.00			х				102,500	65,000	0
(3)Donna Auger	40.00									
Director		х						144,000	0	989
(4)Dustin Tenney	25.00									
Employee	15.00					х		81,146	36,898	21,001
(5)Amy Carroll										
Secretary	2.00	х		х				0	0	0
_(6)										
				_						
_(8)										
_(9)										
(11)										
<u>(12)</u>	 									
(13)										
<u>(14)</u>										
										Eorm <b>990</b> (2023)

	90 (2023) Macular Degenerat										-30257			'age <b>8</b>
Part	VII Section A. Officers, Directors, T	rustees,	Key E	Emj	plo	yee	es, ar	nd H	lighest Comp	ensated	Emplo	yees	(cont	inued,
	(A) Name and title	<b>(B)</b> Average hours per week	(do not check more than one box, unless person is both an hours officer and a director/trustee)					n	(D) Reportable compensation from the organization (W-2/	(E) Reportable compensation from related organizations (W-2/	tion ted	cor	(F) ated am of other mpensat	
		(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/ 1099-MISC/ 1099-NEC)	organization 1099-MI 1099-NE	SC/	orga	rom the nization d organiz	
(15)														
(16)	·													
(17)														
(18)														
(19)														
(20)														
(21)														
(22)														
(23)														
(24)														
(25)														
1b	Subtotal		•••	•••	•••	•••	•••	•						
d	Total (add lines 1b and 1c)		· · ·	· ·	· ·	· ·	· · ·	•	506,536	213	,288		27,	717
2	Total number of individuals (including but n	ot limited to	o thos	e lis	ted	abo	ove) w	/ho i	received more th					
	reportable compensation from the organiza	ition											Yes	3 No
3	Did the organization list any former officer, direct	tor, trustee,	key en	nplov	yee,	or h	nighest	t con	npensated				162	NO
	employee on line 1a? If "Yes," complete Schedu											3		х
4	For any individual listed on line 1a, is the sum of re													
	organization and related organizations greater th											4	x	
5	Did any person listed on line 1a receive or accrue										••••	-		
	for services rendered to the organization? If "Yes	s," complete	Schea	lule .	J foi	r suc	h pers	son .			• • • •	5		х
Secti 1	on B. Independent Contractors Complete this table for your five highest con	mpensated	indep	enc	dent	t cor	ntract	ors t	that received mo	ore than \$	100,000	of		
	compensation from the organization. Report	rt compens	ation f	for t	he	cale	ndar	year		within the	organiza		tax y	ear.
	(A)								(B)			(C)	otion	
Direa	Name and business addres		rick	MD	20	)6		Dir	Description of servic		(	Compens	434,	356
	· · · · · · · · · · · · · · · · · · ·					-							/ ·	
2	Total number of independent contractors (in	ncludina bu	it not l	imit	ed 1	to th	iose li	sted	above) who					

		<b>#</b> 400.000		for a set the set	
received	more than	1 2100.000 0	of compensation	from the	organization

1

Form 99	90 (20	23) Macul	ar	Degenera	atior	Association	L		27-30257	07 Page 9
Part	VIII	Statement of Rev								
		Check if Schedule O	) cor	itains a res	spons	e or note to any li				
							<b>(A)</b> Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
	1a	Federated campaigns .			1a					
s s	b	1			1b					
unt	C	Fundraising events			1c					
S, G Amo	d	Related organizations       1d         Government grants (contributions)       1e								
Contributions, Gifts, Grants and Other Similar Amounts	e				1e					
ons, Sim	f	All other contributions, gif and similar amounts not in	-		1f	2 224 422				
her	q					3,224,423				
d dt	9	lines 1a-1f			1g	\$ 109,595				
aŭ Co	h	Total. Add lines 1a-1f					3,224,423			
						Business Code				
	2a									
vice	b									
Ser	C									
Jram Serv Revenue	d									
Program Service Revenue	е									
Γ,		All other program service								
		Total. Add lines 2a-2f .								
	3	Investment income (includi					137,878	137,878		
	<ul><li>other similar amounts)</li></ul>					1	137,878	137,070		
	5	Royalties		•	•					
				(i) Real		(ii) Personal				
	6a	Gross rents	6a							
	b	Less: rental expenses	6b							
	c	Rental income or (loss)	6c							
	d	Net rental income or (loss)								
	7a	Gross amount from		(i) Securitie	es	(ii) Other				
		sales of assets								
		other than inventory	7a	8,919,	,793					
	D	Less: cost or other basis and sales expenses	76	0 500	701					
Other Revenue		Gain or (loss)			,002					
leve		Net gain or (loss)					336,002	336,002		
er F		Gross income from fundrai					,			
đ		events (not including \$	-							
		of contributions reported o			-					
		1c). See Part IV, line 18			8a					
		Less: direct expenses .			8b					
		Net income or (loss) from f		aising event	ts .					
	9a	Gross income from gaming								
	L .	activities. See Part IV, line			9a					
		Less: direct expenses . Net income or (loss) from g			9b					
			-	ng activities						
	10a	Gross sales of inventory, le returns and allowances .			10a					
	b	Less: cost of goods sold			10b					
		Net income or (loss) from s								
		. /				Business Code				
SI	11a									
ano	b									
scellanou Revenue	С									
Miscellanous Revenue		All other revenue								
		Total. Add lines 11a-11d							-	-
	12	Total revenue. See instru	iction	S			3,698,303	473,880	0	0

е

25

26

EEA

Do n	ot include amounts reported on lines 6b, 7b,	(A) Total expenses	(B) Program service	(C) Monogramont and
8b, 9	b, and 10b of Part VIII.	Total expenses	expenses	Management and general expenses
1	Grants and other assistance to domestic organizations			
	and domestic governments. See Part IV, line 21			
2	Grants and other assistance to domestic			
	individuals. See Part IV, line 22			
3	Grants and other assistance to foreign			
	organizations, foreign governments, and			
	foreign individuals. See Part IV, lines 15 and 16			
4	Benefits paid to or for members			
5	Compensation of current officers, directors,			
	trustees, and key employees	425,390	284,695	140,695
6	Compensation not included above to disqualified			
	persons (as defined under section 4958(f)(1)) and			
	persons described in section 4958(c)(3)(B)			
7	Other salaries and wages	193,008	157,013	26,621
8	Pension plan accruals and contributions (include			
	section 401(k) and 403(b) employer contributions)			
9	Other employee benefits	989	989	
10	Payroll taxes	48,916	35,968	12,231
11	Fees for services (nonemployees):		-	
а	Management			
b				
с	Accounting	7,850	3,925	3,925
d	Lobbying			
е	Professional fundraising services. See Part IV, line 17.	30,000		
f	Investment management fees	35,592		35,592
g	Other. (If line 11g amount exceeds 10% of line 25, column			
-	(A), amount, list line 11g expenses on Schedule O.)	560,282	279,898	54,136
12	Advertising and promotion	52,159	52,159	-
13	Office expenses	40,014	32,011	7,203
14	Information technology	-	-	• • •
15	Royalties			
16	Occupancy	93,844	75,075	16,892
17	Travel	51,485	50,114	1,234
18	Payments of travel or entertainment expenses			
	for any federal, state, or local public officials			
19	Conferences, conventions, and meetings			
20	Interest			
21	Payments to affiliates			
22	Depreciation, depletion, and amortization	174		174
23		12,101	9,681	2,178
 24	Other expenses. Itemize expenses not covered		.,	_,_,0
	above (List miscellaneous expenses on line 24e. If			

line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)

Total functional expenses. Add lines 1 through 24e. .

Joint costs. Complete this line only if the

organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here  $\mathbf{X}$  if following SOP 98-2 (ASC 958-720)

a Paper & Postage

c Program Services

All other expenses

d Telephone & Internet

b List Rental

х

9,374

717

30,000

226,248

800

1,877

137

242

287,257

626,444

69,090

235

467

. . .

**(D)** Fundraising

expenses

287,257

69,090

56,047

9,381

18,628

529,862

1,421,931

638,349

153,533

56,047

11,727

23,282

2,434,742

1,324,653

63,835

15,353

2,111

4,187

386,367

132,465

662,326
Form 990 (2023)

	990 (20	·	ocia	ation	2	7-302	5707 Page 11
Par	t X	Balance Sheet					
		Check if Schedule O contains a response or note	e to ar	ny line in this Part X			
					(A)		(B)
	1				Beginning of year		End of year
	1	Cash - non-interest-bearing			988,079	1	742,567
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net		4			
	5	Loans and other receivables from any current or former of					
		trustee, key employee, creator or founder, substantial co		or, or 35%			
		controlled entity or family member of any of these person				5	
	6	Loans and other receivables from other disqualified pers					
		under section 4958(f)(1)), and persons described in sect		6			
s	7	Notes and loans receivable, net		-		7	
Assets	8	Inventories for sale or use		-		8	
As	9	Prepaid expenses and deferred charges	•••		11,190	9	15,324
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	10a				
	b	Less: accumulated depreciation	10b	174		10c	3,298
	11	Investments - publicly traded securities			3,843,649	11	5,147,426
	12	Investments - other securities. See Part IV, line 11 .		12			
	13	Investments - program-related. See Part IV, line 11 .		13			
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11		15			
	16	Total assets. Add lines 1 through 15 (must equal line 3	4,842,918	16	5,908,615		
	17	Accounts payable and accrued expenses			133,911	17	174,203
	18	Grants payable				18	
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete Part IV o				21	
ies	22	Loans and other payables to any current or former office					
Liabilities		trustee, key employee, creator or founder, substantial con					
Liał		controlled entity or family member of any of these person				22	
	23	Secured mortgages and notes payable to unrelated thir	•			23	
	24	Unsecured notes and loans payable to unrelated third p				24	
	25	Other liabilities (including federal income tax, payables t					
		parties, and other liabilities not included on lines 17-24).				05	
					100.011	25	154 000
	26	<b>Total liabilities.</b> Add lines 17 through 25			133,911	26	174,203
		Organizations that follow FASB ASC 958, check here	e X				
es	07	and complete lines 27, 28, 32, and 33. Net assets without donor restrictions			4 800 008	27	E 834 410
anc	27			•••••	4,709,007	27 28	5,734,412
Bal	28			••••••		20	
ри		Organizations that do not follow FASB ASC 958, che	CK ne	re 📋			
Net Assets or Fund Balances	20	and complete lines 29 through 33.				29	
10 S	29 30	Capital stock or trust principal, or current funds				29 30	
set		Paid-in or capital surplus, or land, building, or equipment				30	
t As	31 32	Retained earnings, endowment, accumulated income, or Total net assets or fund balances			4,709,007	31	5 734 413
Ne	32	Total liabilities and net assets/fund balances				33	5,734,412
	55		•••	••••	4,842,918	55	5,908,615 Form 990 (2023)

EEA

Form **990** (2023)

Form	990 (2023) Macular Degeneration Association	27-302570	7	Pa	age <b>12</b>
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)			698,	,303
2	Total expenses (must equal Part IX, column (A), line 25)	2		434,	
3	Revenue less expenses. Subtract line 2 from line 1	3	1,	263,	,561
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	4,	709,	,007
5	Net unrealized gains (losses) on investments	5			,156)
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	32, column (B))	10	5,	734,	,412
Pa	rt XII Financial Statements and Reporting	1 1			
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on				
	Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		x
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or				
	reviewed on a separate basis, consolidated basis, or both.				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a				
	separate basis, consolidated basis, or both.				
	X Separate basis Consolidated basis Both consolidated and separate basis				
с	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of				
	the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c		x
	If the organization changed either its oversight process or selection process during the tax year, explain on				
	Schedule O.				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		x
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the				
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b		
EEA			Form	n <b>990</b>	(2023)

SCHE	DULE	Α
(Form	990)	

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.	
------------------------------------	--

OMB No. 1545-0047
2023

Onen te Dublie

		ient of the Treasury	Attaci	n to Form 990 or Form	990-EZ.			Open to Fublic
Interna	al F	Revenue Service Go to v	www.irs.gov/For	m990 for instructions a	nd the lat	test inforn	nation.	Inspection
Name	of	f the organization					Employer identification	n number
Macı	112	ar Degeneration Associati	on				27-302570	7
Par				l organizations mus	t comple	ete this n		
L		anization is not a private foundation bec						
1	Γ	A church, convention of churches, o	•	•	-	,		
						, , , , , , , , , , , , , , , , , , ,	•	
2		A school described in <b>section 170(b</b>				( • ) (:::)		
3		A hospital or a cooperative hospital	•					
4	L	A medical research organization ope	erated in conjunct	tion with a hospital descr	ibed in se	ction 170(	b)(1)(A)(III). Enter the	
_	_	hospital's name, city, and state:						
5	L	An organization operated for the ben	-	r university owned or ope	erated by a	a governme	ental unit described in	
	_	section 170(b)(1)(A)(iv). (Complete	Part II.)					
6	L	A federal, state, or local government	t or governmental	unit described in sectio	n 170(b)(′	1)(A)(v).		
7	2	x An organization that normally receive	es a substantial pa	art of its support from a g	overnment	tal unit or fr	om the general public	
		described in section 170(b)(1)(A)(v	<ol> <li>i). (Complete Par</li> </ol>	t II.)				
8		A community trust described in sect	ion 170(b)(1)(A)(	(vi). (Complete Part II.)				
9		An agricultural research organizatior	n described in <b>se</b>	ction 170(b)(1)(A)(ix) op	erated in	conjunctio	n with a land-grant col	lege
		or university or a non-land-grant colle	ege of agriculture	(see instructions). Enter	the name,	city, and st	ate of the college or	
		university:						
10		An organization that normally receive receipts from activities related to its e support from gross investment incom acquired by the organization after Ju	exempt functions, le and unrelated b une 30, 1975. See	subject to certain except business taxable income e section 509(a)(2). (Co	ions; and ( (less secti mplete Pa	(2) no mor on 511 tax rt III.)	e than 33 1/3% of its ) from businesses	S
11	Ļ	An organization organized and operation	ated exclusively to	o test for public safety. S	ee sectio	n 509(a)(4	·).	
12	L	An organization organized and opera	ted exclusively fo	r the benefit of, to perform	n the funct	tions of, or	to carry out the purpos	ses of
		one or more publicly supported orga	nizations describ	ed in <b>section 509(a)(1)</b>	or section	509(a)(2)	. See section 509(a)(	3). Check
		the box on lines 12a through 12d that	t describes the typ	be of supporting organization	ition and c	omplete lin	es 12e, 12f, and 12g.	
а		<b>Type I.</b> A supporting organizatio	n operated, supe	rvised, or controlled by it	s supporte	ed organiz	ation(s), typically by gi	ving
		the supported organization(s) the	e power to regula	rly appoint or elect a maj	ority of the	directors	or trustees of the	
		supporting organization. You m	ust complete Pa	rt IV, Sections A and B				
b		<b>Type II.</b> A supporting organization	on supervised or	controlled in connection	with its su	pported or	ganization(s), by havir	ng
		control or management of the su	pporting organiza	tion vested in the same p	ersons that	at control o	manage the supporte	d
		organization(s). You must com					0 11	
с		Type III functionally integrated			onnection	with. and f	unctionally integrated	with.
		its supported organization(s) (se		•				· ,
d		Type III non-functionally integ	,	-				tion(s)
		that is not functionally integrated.						. ,
		requirement (see instructions).	0	• • •		•		
е		Check this box if the organization	•	•	•			
C		functionally integrated, or Type II					і, туре ії, туре ії	
			•	integrated supporting of	ganization			
f		Enter the number of supported organiz				• • • • •		•••
g		Provide the following information about						
		(i) Name of supported organization	<b>(ii)</b> EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the o listed in you docum	r governing	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
					Yes	No		
(^)								
(A)								
(B)								
(C)								
(D)								
(E)								

	le A (Form 990) 2023 Macular De					27-302570	
Part							
	(Complete only if you checked t						alify under
	Part III. If the organization fails t	o qualify unde	er the tests lis	sted below, pl	ease comple	te Part III.)	
	on A. Public Support						
Caler	idar year (or fiscal year beginning in)	<b>(a)</b> 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	3,341,015	2,026,061	2,385,688	2,810,423	3,224,424	13,787,611
2	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
4	Total. Add lines 1 through 3	3,341,015	2,026,061	2,385,688	2,810,423	3,224,424	13,787,611
5	The portion of total contributions by						
	each person (other than a						
	governmental unit or publicly						
	supported organization) included on						
	line 1 that exceeds 2% of the amount						
	shown on line 11, column (f)						777,562
6	Public support. Subtract line 5 from line 4.						13,010,049
Secti	on B. Total Support						
Caler	dar year (or fiscal year beginning in)	<b>(a)</b> 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7	Amounts from line 4	3,341,015	2,026,061	2,385,688	2,810,423	3,224,424	13,787,611
8	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties, and income from						
	similar sources		27,184	61,553	90,224	137,878	316,839
9	Net income from unrelated business						
	activities, whether or not the business						
	is regularly carried on						
10	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
11	Total support. Add lines 7 through 10						14,104,450
12	Gross receipts from related activities, etc	. (see instruction	ons)			12	,,,,
13	First 5 years. If the Form 990 is for the c		,			a section 501(	c)(3)
	organization, check this box and stop he	0				·	,,,,
Secti	on C. Computation of Public Suppo						
14	Public support percentage for 2023 (line			11. column (f))		14	92.24 %
15	Public support percentage from 2022 Sci		-			15	91.75 %
16a	<b>33 1/3% support test - 2023.</b> If the orga						
	box and <b>stop here.</b> The organization qua						
b	<b>33 1/3% support test - 2022.</b> If the orga	•		-			
	this box and <b>stop here.</b> The organization						
17a	10%-facts-and-circumstances test - 20						
17a	10% or more, and if the organization me	•					
	-						
	Part VI how the organization meets the fa			-	=		_
L	organization						
b	10%-facts-and-circumstances test - 20	-					
	15 is 10% or more, and if the organizatio					-	-
	in Part VI how the organization meets the	a tacts-and-circ	umstances tes	st. The organiza	ation qualifies a	as a publiclv si	upported
	-			-	-		· · _
	organization						
18	-						•••••

Schedu	le A (Form 990) 2023 Macular Deg					27-30257	07 Page 3
Part	III Support Schedule for Organiza	ations Desc	ribed in Sect	ion 509(a)(2)	)		
	(Complete only if you checked th	e box on line	e 10 of Part I	or if the organ	nization failed	to qualify u	nder Part II.
	If the organization fails to qualify	under the te	sts listed belo	ow, please co	mplete Part I	l.)	
Secti	on A. Public Support						
	dar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	fumished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
Ŭ	unrelated trade or business under section 513						
4	Tax revenues levied for the						
-	organization's benefit and either paid						
F	to or expended on its behalf The value of services or facilities						
5							
	furnished by a governmental unit to the						
-	organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from						
	line 6.)						
-	on B. Total Support	T.	1	1	1	1	
Calen	dar year (or fiscal year beginning in)	<b>(a)</b> 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties, and income from similar sources .						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included on line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)						
14	First 5 years. If the Form 990 is for the or	anization's fi	rst second thi	ird fourth or fi	fth tax vear as	a section 501	(c)(3)
••	organization, check this box and <b>stop her</b>	0					
Secti	on C. Computation of Public Suppor						····
15	Public support percentage for 2023 (line 8	-		13 column (f))		15	%
16	Public support percentage from 2022 Sch		•	· · · · · · · · · ·		16	%
				• • • • • • • •			/0
<u>Secti</u> 17	on D. Computation of Investment Inc Investment income percentage for 2023 (I		-	v line 12 och	mp (f))	17	%
				•		17	
18 10a	Investment income percentage from <b>2022</b>					-	%
19a	<b>33 1/3% support tests - 2023.</b> If the organ $17$ is not more than $23 \frac{1}{29}$ , shock this h						
ь.	17 is not more than 33 1/3%, check this b	-	-	-			
b	<b>33 1/3% support tests - 2022.</b> If the organization						
~~	line 18 is not more than 33 1/3%, check this bo	-	-			-	
20	Private foundation. If the organization di	U NOT CHECK A	DUX ON IINE 14.	. 198. OF 190. C	THECK THIS DOX &	and see instru	icions

Page 4

No

Yes

1

2

3a

3b

3c

4a

4b

4c

5a

5b

5c

6

7

8

9a

9b

9c

10a

10b

#### Macular Degeneration Association Part IV Supporting Organizations (Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.) Section A. All Supporting Organizations 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer 3a lines 3b and 3c below. b Did the organization confirm that each supported organization gualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) С purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. Was any supported organization not organized in the United States ("foreign supported organization")? If 4a "Yes," and if you checked 12a or 12b in Part I, answer lines 4b and 4c below. b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. Did the organization support any foreign supported organization that does not have an IRS determination С under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). Type I or Type II only. Was any added or substituted supported organization part of a class already b designated in the organization's organizing document? Substitutions only. Was the substitution the result of an event beyond the organization's control? С 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI. 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990). 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990). 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disgualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI. Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which b the supporting organization had an interest? If "Yes," provide detail in Part VI. С Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI. Was the organization subject to the excess business holdings rules of section 4943 because of section 10a 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below. b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

schedu	IEA (Form 990) 2023 Macular Degeneration Association 27-3025707		P	age
Part	IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
с	A 35% controlled entity of a person described on 11a or 11b above? If "Yes" to line 11a, 11b, or 11c,			
	provide detail in <b>Part VI.</b>	11c		
ecti	ion B. Type I Supporting Organizations			
	······································		Yes	N
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or		100	
•	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
_	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
ecti	on C. Type II Supporting Organizations			
			Yes	N
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
ecti	on D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
-	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b>			
		\ <u>_</u>		
~	how the organization maintained a close and continuous working relationship with the supported organization(s).	). 2		
3	By reason of the relationship described in line 2, above, did the organization's supported organizations have			
	a significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
ecti	on E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (se	e inst	ructic	ons
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instru	(ictions		
•		,		

Macular Degeneration Association

2 Activities Test. Answer lines 2a and 2b below.

Schedule A (Form 990) 2023

- Did substantially all of the organization's activities during the tax year directly further the exempt purposes of а the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- **b** Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- Parent of Supported Organizations. Answer lines 3a and 3b below. 3
- а Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.
- b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

Schedule A (Form 990) 2023

Yes

2a

2b

3a

3b

No

27-3025707

Page 5

EEA

Schedule A (Form 990) 2023 Macular Degeneration Association

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Secti	on A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection			
	of gross income or for management, conservation, or maintenance of			
	property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Secti	on B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in <b>Part VI</b> ):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Secti	on C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional	ulu int	areted Type III europe	rting organization

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

EEA

Schedule A (Form 990) 2023

	e A (Form 990) 2023 Macular Degeneration Asso				5707 Page 7
Part	V Type III Non-Functionally Integrated 509(a)(3	3) Supporting Organ	izations (continu	ed)	
Secti	on D - Distributions				Current Year
1	Amounts paid to supported organizations to accomplish ex	xempt purposes		1	
2	Amounts paid to perform activity that directly furthers exer	npt purposes of support	ed		
	organizations, in excess of income from activity			2	
3	Administrative expenses paid to accomplish exempt purpo	oses of supported organ	izations	3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required)	- provide details in Part	VI)	5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which	the organization is resp	onsive		
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2023 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributio Pre-2023	ns	(iii) Distributable Amount for 2023
1	Distributable amount for 2023 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2023				
	(reasonable cause required - explain in Part VI). See				
	instructions.				
3	Excess distributions carryover, if any, to 2023				
а	From 2018				
b	From 2019				
C	From 2020				
d	From 2021				
е	From 2022				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2023 distributable amount				
i	Carryover from 2018 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2023 from				
	Section D, line 7: \$				
а	Applied to underdistributions of prior years				
b	Applied to 2023 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2023, if				
	any. Subtract lines 3g and 4a from line 2. For result				
	greater than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2023. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2024. Add lines 3j				
0	and 4c. Breakdown of line 7:				
8					
<u>a</u>	Excess from 2019				
b	Excess from 2020				
<u>ک</u>	Excess from 2021				
d	Excess from 2022				
<u>e</u>	Excess from 2023				0.1.1.1.4/2
EEA					Schedule A (Form 990) 202

Schedule A (F	
Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part
	III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section
	B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b
	3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E,
	lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

## Schedule B (Form 990)

Department of the Treasury

Internal Revenue Service

# Schedule of Contributors

OMB No. 1545-0047

## Attach to Form 990, 990-EZ, or Form 990-PF. Go to www.irs.gov/Form990 for the latest information.

2023

Name of the organization	Employer identification number
Macular Degeneration Association	27-3025707

### Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	X       501(c)(3) (enter number) organization
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation

## Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

## **General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

## Special Rules

x For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year .....\$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

SCHEDULE D	
(Form 990)	

## Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. OMB No 1545-0047

Inspection

Yes

Yes

No

No

Open to	Public

(b) Funds and other accounts

Employer identification number 27-3025707

. . . . . . . . . . . . .

. . . . . . . . . . . . .

2

а

b

С

d

3

4

5

6

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9

Department of the Treasury			Attach to Form 990.			
nternal Revenue Service		Go to www.irs.gov/Form990 for instructions and the latest information.				
Name o	of the organization			Employ		
Macul	lar Degenera	tion Association		27		
Pa	rt I Organiz	ations Maintaining Donor Advised	Funds or Other Similar Funds or A	ccounts		
	Complet	e if the organization answered "Yes" of	on Form 990, Part IV, line 6.			
			(a) Donor advised funds			
1	Total number at	end of year				
2	Aggregate value	of contributions to (during year)				
3	Aggregate value	of grants from (during year)				
4	Aggregate value	at end of year				
5						
	funds are the organization's property, subject to the organization's exclusive legal control?					
6	Did the organiza	tion inform all grantees, donors, and donor a	advisors in writing that grant funds can be	used		
	only for charitable	e purposes and not for the benefit of the do	nor or donor advisor, or for any other purpo	ose		
	conferring imperi	nissible private benefit?				
Par		vation Easements				
	Complet	e if the organization answered "Yes" o	on Form 990, Part IV, line 7.			
1	Purpose(s) of co	nservation easements held by the organiza	tion (check all that apply).			

Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year 2a 2b Number of conservation easements on a certified historic structure included on line 2a 2c . . . . . . . . Number of conservation easements included on line 2c, acquired after July 25, 2006, and not on a historic structure listed in the National Register 2d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of Yes violations, and enforcement of the conservation easements it holds? ..... No Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? No In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the

organization's	accounting for	conservation	easements

Part	III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 8.	
12	If the organization elected as permitted under FASB ASC 958 not to report in its revenue statement and balance sheet works	

1a	If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works
	of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public
	service, provide in Part XIII the text of the footnote to its financial statements that describes these items.
h	If the organization elected as permitted under EASE ASC 058 to report in its revenue statement and balance sheet works of

## If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

	(i) Revenue included on Form 990, Part VIII, line 1	\$
	(ii) Assets included in Form 990, Part X	\$
2	If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the	•
	following amounts required to be reported under FASB ASC 958 relating to these items:	
а	Revenue included on Form 990, Part VIII, line 1	\$
b	Assets included in Form 990, Part X	\$

	le D (Form 990) 2023 Macular Degene					_		27-3025		Page
Par	t III Organizations Maintaining								sets (co	ontinued
3	Using the organization's acquisition, access	sion, an	d other record	ls, check a	ny of the fo	ollowing that i	make się	pnificant use of its		
	collection items (check all that apply):									
а	Public exhibition			d	Loan o	r exchange p	orogram			
b	b Scholarly research e Other									
С	Preservation for future generations									
4	Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part									
	XIII.									
5	During the year, did the organization solicit	or recei	ve donations	of art, histo	orical treas	ures, or othe	r similar			
	assets to be sold to raise funds rather than	to be n	naintained as	part of the	organizati	on's collectio	n?		Yes	s 🗌 No
Par	t IV Escrow and Custodial Arr	anger	nents							
	Complete if the organizatior	n answ	ered "Yes"	' on Forr	n 990, P	art IV, line	9, or i	reported an amo	ount on	Form
	990, Part X, line 21.							-		
1a	Is the organization an agent, trustee, custo	dian or c	other intermed	iary for cor	ntributions	or other asse	ets not			
				-					. 🗌 Yes	s 🗌 No
b	If "Yes," explain the arrangement in Part X									
			•	U				Amo	ount	
с	Beginning balance						. 10	;		
d	Additions during the year							1		
e	Distributions during the year									
f	Ending balance									
2a	Did the organization include an amount on									s 🗌 No
b	If "Yes," explain the arrangement in Part X			-						
Par						promodu on				•
	Complete if the organization	n answ	ered "Yes"	' on Forr	n 990 P	art IV line	10			
			Current year		or year	(c) Two years		(d) Three years back	(e) Four	years back
1a	Beginning of year balance	(a)	Current year		or year	(c) I wo year	S DACK	(u) Three years back		years back
b	Contributions									
С	Net investment earnings, gains, and									
									-	
d	Grants or scholarships									
е	Other expenditures for facilities and									
	programs									
f	Administrative expenses									
g	End of year balance									
2	Provide the estimated percentage of the cu			e (line 1g,	column (a)	)) held as:				
а	Board designated or quasi-endowment		%							
b	Permanent endowment9	6								
C	Term endowment%									
	The percentages on lines 2a, 2b, and 2c sh									
3a	Are there endowment funds not in the pos	session	of the organiz	ation that a	are held ar	nd administer	ed for th	e		
	organization by:									Yes No
	(i) Unrelated organizations?								3a(i)	
	(ii) Related organizations?		••••						3a(ii)	
b	If "Yes" on line 3a(ii), are the related organ	izations	listed as requ	ired on Sc	hedule R?				3b	
4	Describe in Part XIII the intended uses of t	the orga	nization's end	lowment fu	inds.					
Par	t VI Land, Buildings, and Equi	pmen	t							
	Complete if the organization	n answ	ered "Yes"	' on Forr	n 990, P	art IV, line	e 11a. S	See Form 990, I	Part X, I	ine 10.
	Description of property		(a) Cost or oth	er basis	(b) Cost o	or other basis	(c)	Accumulated	(d) Bool	k value
			(investme	ent)	(	other)	d	epreciation		
1a	Land									
b	Buildings	†								
c	Leasehold improvements	F								
d		F				3,472		174		3,298
e	Other	F				-,-,-				-,250
	Add lines 1a through 1e. (Column (d) must		Form 990. Pai	rt X. line 1	) Dc. column	п <i>(</i> В)				3,298
EEA		. squar	u						dule D (Fo	orm 990) 20

Schedule D (For		acular Degenera	tion Associa	ition		27-3	025707	Page <b>3</b>
Part VII	Investments - Oth							
	Complete if the org	anization answered	d "Yes" on For	m 990, Part	IV, line 11t	. See Form	990, Part X,	line 12.
		security or category ame of security)		<b>(b)</b> Book va	lue	• •	od of valuation: of-year market value	
(1) Financial c	lerivatives	•••••						
(2) Closely-he	eld equity interests							
(3) Other								
(A)								
(B)								
(C)								
(D)								
(E)								
(F)								
(G)								
(H)								
	n (b) must equal Form 990		))					
Part VIII	Investments - Pro Complete if the org		d "Yes" on For	m 990, Part	IV, line 11	. See Form	990, Part X,	line 13.
	(a) Descriptio	n of investment		(b) Book va	lue	• •	od of valuation: of-year market value	
(1)								
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								
(8)								
(9)								
	n (b) must equal Form 990	), Part X, line 13, col. (B	3))					
Part IX	Other Assets	oni-otion on output	d "Vee" ee Fer					line 15
	Complete if the org			m 990, Pan	. iv, ine i ic			
(4)		(a) De	escription				(b) Book	value
(1)								
(2)								
(3)								
<u>(4)</u>								
(5)								
(6)								
(7)								
<u>(8)</u> (9)								
	n (b) must equal Form 990	) Part X line 15 col (B	1)					
Part X	Other Liabilities	, тап х, ште то сог. (D)	// • • • • • • • • •			••••		
Turtx	Complete if the org	anization answered	d "Yes" on For	m 990 Part	IV line 11e	or 11f See	Form 990 F	Part X
	line 25.			in 550, i un			1 0111 000, 1	un X,
1.	(a) Description of liability		(b) Book v	alue				
(1) Federal in	., , ,							
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								
(8)								
(9)								
	b) must equal Form 990, Part	X line 25 col (B))						
· · · · · · · · · · · · · · · · · · ·	uncertain tax positions. In		t of the footnote to	the organizat	ion's financial e	tatements that re	enorts the	
-	liability for uncertain tax po			-				x
Sigurization 5	income in uncontain tax pe							

Part	le D (Form 990) 2023 Macular Degeneration Association	27-30	25707 Page <b>4</b>
	XI Reconciliation of Revenue per Audited Financial Statements With Revenue pe	r Retu	rn
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.		
1	Total revenue, gains, and other support per audited financial statements	1	3,460,147
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
а	Net unrealized gains (losses) on investments	)	
b	Donated services and use of facilities		
С	Recoveries of prior year grants		
d	Other (Describe in Part XIII.)		
е	Add lines <b>2a</b> through <b>2d</b>	2e	(238,156)
3	Subtract line <b>2e</b> from line <b>1</b>	3	3,698,303
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIII.)	_	
С	Add lines <b>4a</b> and <b>4b</b>	4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.).		3,698,303
Part	XII Reconciliation of Expenses per Audited Financial Statements With Expenses p	oer Re	turn
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.		
1	Total expenses and losses per audited financial statements	1	2,434,742
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
а	Donated services and use of facilities		
b	Prior year adjustments		
С	Other losses	_	
d	Other (Describe in Part XIII.)		
е	Add lines <b>2a</b> through <b>2d</b>	2e	
3	Subtract line <b>2e</b> from line <b>1</b>	3	2,434,742
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIII.)		
С	Add lines <b>4a</b> and <b>4b</b>	4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	2,434,742
Part	XIII Supplemental Information		
	e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4	Part X,	line
Part	XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.		
. 1	Footnote for uncertain tax position under FIN 48 (Part X)		
	gement has evaluated the effect of an accounting standard relating to accounting taxes. Management has determined that the Organization had no uncert		-
osi	tions that could have a significant effect on the consolidated financial a	stater	ments for the ye
ndeo	d December 31, 2023. The Organization's federal income tax returns for fig	scal y	years ended
	mber 31, 2022, 2021 and 2020 are subject to examination by the Internal Re	evenue	e Service
ecei			
	cally for three years after the federal income tax returns were filed.		
	rally for three years after the federal income tax returns were filed.		
	cally for three years after the federal income tax returns were filed.		

SCH	IEDULE G		tal Information					OMB No. 1545-0047
(For	Form 990) Complete if the organization answered "Yes" on Form 990, Part IV, line organization entered more than \$15,000 on Form 990-EZ, line						or 19, or if the	2023
Department of the Treasury         Attach to Form 990 or Form 990-EZ.           Internal Revenue Service         Go to www.irs.gov/Form990 for instructions and the latest information						on	Open to Public	
	of the organization		Go to www.irs.gov/F		ISTITUCTIONS at		Employer identification	Inspection ation number
	ular Degenera	tion Associa	tion				27-302	
Par				e organiza	ation ansv	vered "Yes" on F	Form 990, Part IV,	
		-	not required to a	-			,,	
1			ised funds through a			ties. Check all that a	pply.	
а	x Mail solicitatio	ons		e x	Solicitation	of non-government	grants	
b	x Internet and e	mail solicitations		f	Solicitation	of government gran	ts	
С	Phone solicita	tions		g	Special fur	ndraising events		
d	x In-person solid	citations						
2a	-		or oral agreement wi	-		-		
			), Part VII) or entity in			-		<u>x</u> Yes No
b		•	•	ndraisers) pi	ursuant to ag	preements under whi	ch the fundraiser is to b	)e
	compensated at I	least \$5,000 by the	organization.					
							(v) Amount paid to	
	(i) Name and addres				draiser have r control of	(iv) Gross receipts	(or retained by)	(vi) Amount paid to (or retained by)
	or entity (fun	draiser)	(ii) Activity		utions?	from activity	fundraiser listed in col. (i)	organization
				Yes	No		001. (1)	
1D	irectmail.com	n	Direct Mail					
			Management		x	2,429,924	30,000	2,399,924
2								
3								
4								
5								
5								
6								
7								
8								
9								
10								
10								
Total						2,429,924	30,000	2,399,924
3	List all states in v	which the organizati	ion is registered or li	censed to so	licit contribu	tions or has been no	tified it is exempt from	
	registration or lice	ensing.						
A11	States							

2

_			ular Degeneratio			-3025707 Page
Гd	rt II	Fundraising Events. Comp than \$15,000 of fundraising				
		gross receipts greater than	\$5,000.	·	·	
			<b>(a)</b> Event #1	<b>(b)</b> Event #2	(c) Other events	(d) Total events (add col. (a) through
			(event type)	(event type)	(total number)	col. (c))
Kevenue	1	Gross receipts				
Yeve Yeve	•					
	2	Less: Contributions				
	3	Gross income (line 1				
		minus line 2)				
	4	Cash prizes				
	5	Noncash prizes				
ses	6	Rent/facility costs				
Direct Expenses	7	Food and beverages				
Direc	8	Entertainment				
	9	Other direct expenses				
	10	Direct expense summary. Add lin	es 4 through 9 in column	(d)		
_	11	Net income summary. Subtract lin	ne 10 from line 3, column	(d)		
Pa	-	Net income summary. Subtract lin Gaming. Complete if the or	ne 10 from line 3, column ganization answered	(d)		more than
	11	Net income summary. Subtract lin	ne 10 from line 3, column rganization answered ' ine 6a.	(d)	V, line 19, or reported	(d) Total gaming (add
	11	Net income summary. Subtract lin Gaming. Complete if the or	ne 10 from line 3, column ganization answered	(d)		
	11	Net income summary. Subtract lin Gaming. Complete if the or	ne 10 from line 3, column rganization answered ' ine 6a.	(d)	V, line 19, or reported	(d) Total gaming (add
Kevenue	11 rt III	Net income summary. Subtract lin Gaming. Complete if the or \$15,000 on Form 990-EZ, li	ne 10 from line 3, column rganization answered ' ine 6a.	(d)	V, line 19, or reported	(d) Total gaming (add
Revenue	<u>11</u> rt III	Net income summary. Subtract lin Gaming. Complete if the or \$15,000 on Form 990-EZ, li Gross revenue	ne 10 from line 3, column rganization answered ' ine 6a.	(d)	V, line 19, or reported	(d) Total gaming (add
Kevenue	11 rt III 1 2	Net income summary. Subtract lin Gaming. Complete if the or \$15,000 on Form 990-EZ, li Gross revenue Cash prizes	ne 10 from line 3, column rganization answered ' ine 6a.	(d)	V, line 19, or reported	(d) Total gaming (add
Kevenue	11 <b>rt III</b> 1 2 3	Net income summary. Subtract lin         Gaming. Complete if the or         \$15,000 on Form 990-EZ, lin         Gross revenue         Cash prizes         Noncash prizes	ne 10 from line 3, column rganization answered ' ine 6a.	(d)	V, line 19, or reported	(d) Total gaming (add
Kevenue	11 rt III 1 2 3 4	Net income summary. Subtract lin         Gaming. Complete if the or         \$15,000 on Form 990-EZ, lind         Gross revenue         Cash prizes         Noncash prizes         Rent/facility costs	ne 10 from line 3, column rganization answered ' ine 6a.	(d)	V, line 19, or reported	(d) Total gaming (add
Kevenue	11 rt III 1 2 3 4 5	Net income summary. Subtract lin         Gaming. Complete if the or         \$15,000 on Form 990-EZ, lind         Gross revenue         Cash prizes         Noncash prizes         Rent/facility costs         Other direct expenses	ne 10 from line 3, column rganization answered ' ine 6a. (a) Bingo	(d)Yes" on Form 990, Part I  (b) Pull tabs/instant bingo/progressive bingo	V, line 19, or reported	(d) Total gaming (add
Kevenue	11 rt III 1 2 3 4 5 6	Net income summary. Subtract lin         Gaming. Complete if the or         \$15,000 on Form 990-EZ, lind         Gross revenue         Cash prizes         Noncash prizes         Rent/facility costs         Other direct expenses         Volunteer labor	ne 10 from line 3, column rganization answered ' ine 6a. (a) Bingo Yes % No es 2 through 5 in column	(d)	V, line 19, or reported	(d) Total gaming (add
	11 rt III 1 2 3 4 5 6 7 8	Net income summary. Subtract lin         Gaming. Complete if the or         \$15,000 on Form 990-EZ, lind         Gross revenue         Cash prizes         Cash prizes         Noncash prizes         Noncash prizes         Other direct expenses         Volunteer labor         Direct expense summary. Add lin         Net gaming income summary. Summary. Summary. Summary.	ne 10 from line 3, column rganization answered ' ine 6a. (a) Bingo Yes% Yes% No es 2 through 5 in column ubtract line 7 from line 1, c	(d)	V, line 19, or reported	(d) Total gaming (add
Direct Expenses Kevenue	11 rt III 2 3 4 5 6 7 8 En a Ist	Net income summary. Subtract lin         Gaming. Complete if the or         \$15,000 on Form 990-EZ, lind         Gross revenue         Cash prizes         Cash prizes         Noncash prizes         Noncash prizes         Other direct expenses         Volunteer labor         Direct expense summary. Add lin         Net gaming income summary. S	ne 10 from line 3, column rganization answered ' ine 6a. (a) Bingo (a) Bingo (b) Bingo (c) Bingo	(d)	V, line 19, or reported	(d) Total gaming (add col. (a) through col. (c))
	11 rt III 2 3 4 5 6 7 8 En a Ist	Net income summary. Subtract lin         Gaming. Complete if the or         \$15,000 on Form 990-EZ, lind         Gross revenue         Cash prizes         Cash prizes         Noncash prizes         Noncash prizes         Other direct expenses         Volunteer labor         Direct expense summary. Add lin         Net gaming income summary. S	ne 10 from line 3, column rganization answered ' ine 6a. (a) Bingo Yes% Yes% No es 2 through 5 in column ubtract line 7 from line 1, c zation conducts gaming ac	(d)	V, line 19, or reported	(d) Total gaming (add col. (a) through col. (c))

**b** If "Yes," explain:

Schedu	le G (Form 990) 2023 Macular Degeneration Association	27-3025707	7	Pa	ge <b>3</b>
11	Does the organization conduct gaming activities with nonmembers?	[	Yes		No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity	_			
	formed to administer charitable gaming?	[	Yes		No
13	Indicate the percentage of gaming activity conducted in:	1 1			
а	The organization's facility				%
b	An outside facility	13b			%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:				
	Name				
	Address				
15a	Does the organization have a contract with a third party from whom the organization receives gaming				
	revenue?	[	Yes		No
b	If "Yes," enter the amount of gaming revenue received by the organization \$ and the	-			
	amount of gaming revenue retained by the third party \$				
С	If "Yes," enter name and address of the third party:				
	Name				
	Address				
16	Gaming manager information:				
	Name				
	Gaming manager compensation \$				
	Description of services provided				
	Director/officer				
17	Mandatory distributions:				
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to				
	retain the state gaming license?	[	Yes	Π	No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or	L			
	spent in the organization's own exempt activities during the tax year				
Part	IV Supplemental Information. Provide the explanations required by Part I, line 2b, co Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any add See instructions.	• • •		nd	
01. 1	Fundraiser agreements (Part I, line 2b(v))				
Addit	tional Payments to DirectMail.com				
Servi	ices & Expenses \$434,356				
List	Rental 153,533				
Papei	r 57,165				
Posta	age 558,056				

SCHEDULE J			0	OMB No. 1545-0047				
Form 990) For certain Officers, Directors, Trustees, Key Employees, and Highest					2023			
Compensated Employees Complete if the organization answered "Yes" on Form 990, Part IV, line 23.								
epartment of the Treat ternal Revenue Servic	ury Go to www.irs.gov/Form99	ttach to Form 990. O for instructions and the latest inform	nation.	Open to Inspec		C		
lame of the organization	-		Employer identification nu			_		
acular Degen	ration Association		27-3025707					
	ions Regarding Compensation							
					Yes	Ν		
	appropriate box(es) if the organization pro							
	I, Section A, line 1a. Complete Part III to		-					
	s or charter travel	Housing allowance or residence for Bourseasts for husiness use of normality						
	r companions	Payments for business use of pers						
	mnification and gross-up payments	Health or social club dues or initia						
	nary spending account	Personal services (such as maid,	chauffeur, chef)					
<b>b</b> If any of the	boxes on line 1a are checked, did the or	nanization follow a written policy reg	arding navment					
	ement or provision of all of the expenses							
				1b				
explain .								
2 Did the org	anization require substantiation prior to rei	mbursing or allowing expenses incu	rred by all					
•	ustees, and officers, including the CEO/Ex	<b>v</b>	-					
				2				
3 Indicate wh	ich, if any, of the following the organization	n used to establish the compensation	n of the					
organizatio	h's CEO/Executive Director. Check all that	t apply. Do not check any boxes for r	nethods used by a					
related org	nization to establish compensation of the	CEO/Executive Director, but explain	in Part III.					
Compen	sation committee	Written employment contract						
Indepen	lent compensation consultant	Compensation survey or study						
🗴 Form 99	) of other organizations	Approval by the board or compens	ation committee					
-	/ear, did any person listed on Form 990, F	Part VII, Section A, line 1a, with response	ect to the filing					
•	n or a related organization:	_						
	everance payment or change-of-control p	-		4a		Х		
-	n or receive payment from a supplementa			4b		X		
•	n or receive payment from an equity-base	· •		4c		2		
If "Yes" to a	ny of lines 4a-c, list the persons and prov	ide the applicable amounts for each	item in Part III.					
Only sosti	p = 501(c)(2) = 501(c)(4) and $501(c)(20)$ or	raphizations must complete lines	5_0					
-	on 501(c)(3), 501(c)(4), and 501(c)(29) or s listed on Form 990, Part VII, Section A, I							
•	on contingent on the revenues of:	ine ra, did the organization pay of a	Solue any					
	ation?			5a				
•	organization?			5a 5b		2		
-	ine 5a or 5b, describe in Part III.		•••••	55				
6 For person	listed on Form 990, Part VII, Section A, I	ine 1a, did the organization pay or a	ccrue any					
	on contingent on the net earnings of:		-					
	ation?			6a		2		
<b>b</b> Any related	organization?			6b		Σ		
If "Yes" on	ine 6a or 6b, describe in Part III.							
-	s listed on Form 990, Part VII, Section A, I		•					
	ot described on lines 5 and 6? If "Yes," d			7		2		
	mounts reported on Form 990, Part VII, pa							
	contract exception described in Regulation							
in Part III			••••••	8	8 x			
	ine 8, did the organization also follow the	rebuttable presumption procedure d	escribed in					
Regulation	section 53.4958-6(c)?			9				

## For Paperwork Reduction Act Notice, see the Instructions for Form 990.

## Schedule J (Form 990) 2023 Macular Degeneration Association

## Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B)Breakdown of W-2 ar	nd/or 1099-MISC and/or			(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(i)-(D)	in column (B) reported as deferred on prior Form 990
Lawrence Hoffheimer	(i)	144,890	34,000	0	0	0	178,890	c
1 Chairman of the Board	(ii)	104,390	7,000	0	0	5,727	117,117	C
Linda Patterson	(i)	102,500	0	0	0	0	102,500	C
2 Treasurer	(ii)	65,000	0	0	0	0	65,000	C
	(i)							
3	(ii)							
	(i)							
4	(ii)							
	(i)							
5	(ii)							
	(i)							
6	(ii)							
	(i)							
7	(ii)							
	(i)							
8	(ii)							
	(i)							
9	(ii)							
	(i)							
10	(ii)							
	(i)							
11	(ii)							
	(i)							
12	(ii)							
	(i)							
13	(ii)							
	(i)							
14	(ii)							
	(i)							
15	(ii)							
	(i)							
16	(ii)							

Schedule J (Form 990) 2023

27-3025707

Page 2

EEA

SCHEDULE	L
(Form 990)	

Part I

(5)

## **Transactions With Interested Persons**

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

000 or

OMB No. 1545-0047

2023 **Open To Public** Inspection

Department of the Treasury
Internal Revenue Service
Name of the organization

Macular Degeneration Association

Allach to Form 330 of Form 330-EZ.	
Go to www.irs.gov/Form990 for instructions and the latest inform	nation.
	Employ

anization	Employer identification number
egeneration Association	27-3025707
Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 50	1(c)(29) organizations only).
Or any late if the endership of the endership of the Edward West and Edward West No. Deat W. Hard OF an OF h	

	Complete if the organization	n answered "Yes" on Form 990, Part IV, li	ine 25a or 25b, or Form 990-EZ, Part V,	line 40b.		
1	(a) Name of disqualified person	alified person (b) Relationship between disqualified person and (c) Description of transaction				
		organization		Yes	No	
(1)						
(2)						
(3)						
<b>2</b> E	inter the amount of tax incurred by the	organization managers or disqualified persons of	Juring the year			
u	nder section 4958		\$			
3 E	Inter the amount of tax, if any, on line 2	2, above, reimbursed by the organization				

Part II Loans to and/or From Interested Persons

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

(a) Name of interested person	<b>(b)</b> Relationship with organization	(c) Purpose of Ioan	fron	an to or h the zation?	<b>(e)</b> Origin principal am		(f) Balance due	<b>(g)</b> In c	default?	(h) Ap by bo comm		(i) Wr agreer	
			То	From				Yes	No	Yes	No	Yes	No
_ (1)													
(2)													
(3)													
(4)													
(5)													
Total						\$							
Part III Grants or Ass Complete if the					), Part IV, li	ne 27							
(a) Name of interested person	. ,	nship between interes and the organization		• •	mount of istance		(d) Type of assistance			(e) Purp	ose of a	ssistanc	e
(1)													
(2)													
(3)													
(4)													

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. EEA

Schedule L (Form 990) 2023

	eration Association	n	27-3025707	F	Page <b>2</b>
Part IV Business Transactions Involv					
Complete if the organization ans	wered "Yes" on Form 990	), Part IV, line 28a, 2	28b, or 28c.		
(a) Name of interested person	(b) Relationship between	(c) Amount of	(d) Description of transaction	(e) Sha	
	interested person and the	transaction			ization's
	organization				nues?
				Yes	No
	Family member of		Employee processes		
(1) Joanna Hoffheimer	CEO	28,150	state registrations.		x
(2)					
(2)					
(3)					
(4)					
(5)					
Part V Supplemental Information					
Provide additional information for	or responses to questions	on Schedule L. See	instructions.		

## SCHEDULE M (Form 990)

# **Noncash Contributions**

OMB No. 1545-0047

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information. Open to Public Inspection

2023

Department of the Treasury Internal Revenue Service

## Name of the organization

## Macular Degeneration Association Part I Types of Property

Employer identificati	on number
27-3025707	

Fai	I Types of Froperty	1			1			
		<b>(a)</b> Check if applicable	<b>(b)</b> Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	Method of noncash cor			
1	Art - Works of art			ronn ooo, r art vin, into rg				
2	Art - Historical treasures							
3	Art - Fractional interests							
4	Books and publications							
5	Clothing and household							
Ū	goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities - Publicly traded	x	3	109,595	Trade Val	lue		
10	Securities - Closely held stock			,				
11	Securities - Partnership, LLC,							
	or trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation							
	contribution - Historic							
	structures							
14	Qualified conservation							
	contribution - Other							
15	Real estate - Residential							
16	Real estate - Commercial							
17	Real estate - Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other ()							
26	Other ()							
27	Other ()							
28	Other ( )							
29	Number of Forms 8283 received by the	0	<b>o</b> ,	ions for				
	which the organization completed Form	8283, Part V	, Donee Acknowledgement		29			
							Yes	No
30a	During the year, did the organization reco	-						
	28, that it must hold for at least 3 years fi							
	used for exempt purposes for the entire		d?		••••	30a		x
b	If "Yes," describe the arrangement in Pa							
31	Does the organization have a gift accept					04		
	contributions?					31		х
32a	Does the organization hire or use third p		•					
		• • • • • •			• • • • • •	32a		x
	If "Yes," describe in Part II.		(a) for a time of moments for such t	ah aaluman (a) is shashash				
33	If the organization didn't report an amound	n in column	(c) for a type of property for whi	ch column (a) is checked,				
	describe in Part II.							

## SCHEDULE O (Form 990)

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

**Open to Public** 

Inspection

Employer identification number

27-3025707

Department of the Treasury Internal Revenue Service

Name of the organization

## Macular Degeneration Association

## 01. Officer, directors, etc. family relationship (Part VI, line 2)

Lawrence Hoffheimer and Amy Carroll are related family members.

### 02. Committee meeting documentation (Part VI, line 8b)

No committee meetings were held.

### 03. Form 990 governing body review (Part VI, line 11)

All members of the board reviewed the tax return prior to submission to the Internal

Revenue Service.

## 04. Conflict of interest policy compliance (Part VI, line 12c)

Officers must sign annual disclosure staement disclosing conflicts of interest.

### 05. CEO, executive director, top management comp (Part VI, line 15a)

Executive Compensation was compared to other entities reported on their Form 990's and

approved by the Board.

### 06. Other officer or key employee compensation (Part VI, line 15b

Compensation is reviewed annually and approved by the Board.

## 07. Governing documents, etc, available to public (Part VI, line 19)

Available upon request.

### 08. List of other fees for services expenses (Part IX, line 11g)

11G Total Program Admin

Fund Raising

Macular Degeneration As	sociation				Employer identification number 27-3025707
	bociución				21 3023707
Copywriting	14,200	6,390	1,420	6,390	
Data Management	23,327	10,497	2,333	10,497	
Direct Mail Processors	30,891	13,901	3,089	13,901	
Direct Mail Services	434,356	195,460	43,436	195,460	
Medical Director	50,000	50,000			
Ionorariums	3,650	3,650			
Appraisal Fee	3,858		3,858		
9. General explanation	attachmen	t			
Part IV, Schedule C, Li	ne 17				
All states recieve copi	<u>es of Form</u>	990.			
All states recieve copi	<u>es of Form</u>	990.			
All states recieve copi	es of Form	990.			
All states recieve copi	es of Form	990.			
All states recieve copi	es of Form	990.			
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All states recieve copi	es of Form	<u> </u>			
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All states recieve copi	es of Form				
All states recieve copi	es of Form				

SCHEDULE R	Related	Organizations	and Unrelated	d Partnership	S	ļ	OMB No. 1545	-0047
(Form 990)		-		-			2023	
Department of the Treasury	Complete if the o	rganization answered "Ye Attach	to Form 990, Part I to Form 990.	v, line 33, 34, 35b, 36,	or 37.		Open to Pu	ublic
Internal Revenue Service Name of the organization	Go to	www.irs.gov/Form990 for	instructions and the	latest information.		Employe	Inspection r	
	ation Association						25707	lumper
	cation of Disregarded Entities. Com	plete if the organization	on answered "Yes"	on Form 990. Par	t IV. line 33.	1		
	(a) le, address, and EIN (if applicable) of disregarded entity		(b) Primary activity	(c) Legal domicile (state	(d) Total income	(e) End-of-year assets	(f) Direct cont	
Nam	e, address, and EIN (if applicable) of disregarded entity		Primary activity	Legal domicile (state or foreign country)	I otal income	End-of-year assets	Direct contenti	trolling ty
(1)								
(2)								
(-)								
(3)								
(4)								
(5)								
Idontific	etion of Polotod Tox Exampt Organ	nizationa Complete i	f the organization			N/ line 24 h		
	cation of Related Tax-Exempt Organ nore related tax-exempt organizations		i the organization a	answered res of	i Form 990, Part	TV, III 34, D	ecause it na	la
	(a)	(b)	(c)	(d)	(e)	(f)	(	g)
Name	e, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign country)	Exempt Code section	Public charity status (if section 501(c)(3))	Direct control entity	Iling Section 5 controlle	12(b)(13) ed entity?
							Yes	No
()	earch Foundation Inc, 20-02050. dge Blvd Suite 100	- Research,	ise					
Sarasota FL 3	•	Education	FL	501(c)(3)	10	N/A		x
(2)								
(3)								
(4)								
<b>\'</b> 7								
(5)								

Macular Degeneration Association

Page **2** 

	ecause it had on (a)	(b)	(c)	(d)	(e)	(f)	(g)	(h	<b>\</b>	(i)	1	j)	(k)
	(a) ess, and EIN of organization	Primary activity		Direct controlling entity	Predominant income (related, unrelated, excluded from tax under	(1) Share of total income	(9) Share of end-of- year assets	Disprop alloca	ortionate itions?	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene ) man par	ral or aging mer?	Percentage ownership
(1)					sections 512-514)			Yes	No		Yes	No	
(2)													
(2)													
(3)													
(4)													
(5)													
		Related Organiz t had one or mor							wered	l "Yes" on F	orm 99	), Par	t IV,
Name, ad	(a) dress, and EIN of related o	rganization	<b>(b)</b> Primary activity	(c) Legal don (state or foreign			of entity Sh	(f) are of tota ncome		<b>(g)</b> Share of I-of-year assets	(h) Percentage ownership		(i) on 512(b)(13) controlled entity?
(1)												Ye	s No
(2)													
(3)													
(4)													

No

х

x

х

х

х

Yes

1e

#### Transactions with Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. Part V Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity. 1a **b** Gift, grant, or capital contribution to related organization(s) 1b c Gift, grant, or capital contribution from related organization(s) 1c **d** Loans or loan guarantees to or for related organization(s) 1d

e Loans or loan guarantees by related organization(s)

f	Dividends from related organization(s)	1f		x
g	Sale of assets to related organization(s)	1g		x
h	Purchase of assets from related organization(s)	1h		x
i	Exchange of assets with related organization(s)	1i		x
j	Lease of facilities, equipment, or other assets to related organization(s)	1j		x
k	Lease of facilities, equipment, or other assets from related organization(s)	1k y	ĸ	
I	Performance of services or membership or fundraising solicitations for related organization(s)	11		x
m	Performance of services or membership or fundraising solicitations by related organization(s)	1m		x
n	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n y	ĸ	
o	Sharing of paid employees with related organization(s)	10 x		
р	Reimbursement paid to related organization(s) for expenses	1p		x
q	Reimbursement paid by related organization(s) for expenses	1q		x
r	Other transfer of cash or property to related organization(s)	1r		x
s	Other transfer of cash or property from related organization(s)	1s		x

If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. 2

	(a) Name of related organization	<b>(b)</b> Transaction type (a-s)	<b>(c)</b> Amount involved	<b>(d)</b> Method of determining amount involved
(1)				
(2)				
(3)				
(4)				
(5)				
<b>(6)</b> EEA				Schedule R (Form 990) 2023

Part VI

Page 4

# Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets

or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

	(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		<b>(f)</b> Share of total income	<b>(g)</b> Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		<b>(k)</b> Percentage ownership
					Yes	No			Yes	No		Yes	No	
(1)														
(2)														
(3)														
(4)														
(5)														
(6)														
(7)														
(8)														
(9)														
10)														
11)														
12)														

	1562		Depreciatio	on and A	mortizatio	on			OMB No. 1545-0172	
Form <b>4562</b>			2023							
	ment of the Treasury	Gata		Attachment						
	Revenue Service	6010	www.irs.gov/Form4562		nich this form relate				Sequence No. <b>179</b>	
	cular Degenera	tion Associa			990 - 1	55			8025707	
			rtain Property Und							
		-	property, complete Pa			art I.				
1		•	s)					1		
2			placed in service (see					2		
3			perty before reduction	-				3		
4 5			ne 3 from line 2. If zero act line 4 from line 1. I					4		
5		•					•	5		
6		escription of property		(b) Cost (busin			(c) Elected cost			
									_	
7			from line 29						_	
8			roperty. Add amounts					8		
9			aller of line 5 or line 8 from line 13 of your 2					9 10		
10 11	•		naller of business income					11		
12			dd lines 9 and 10, but					12		
13			to 2024. Add lines 9 a						1	
			for listed property. Ins							
			owance and Other					ee inst	tructions.)	
14			qualified property (otl							
15			ns					14		
			S)					16		
Par	t III MACRS De	preciation (D	on't include listed pro	perty. See in:	structions.)					
	· · · · · · · · · · · · · · · · · · ·		-	ection A					1	
			ced in service in tax ye					17		
18	, ,	0 1 2	sets placed in service	0			° _			
	asset accounts, check here									
Section B - Assets Placed in Service During 2023 Tax Year Using the General Depreciation S           (a) Classification of property         (b) Month and year         (c) Basis for depreciation         (d) Recovery         (e) Convention         (f) Method									em	
(a)	Classification of property	/ placed in service	(business/investment use only-see instructions)	period	(e) Convention	n <b>(f)</b> Method		(g) Depreciation deduction		
19a	3-year property									
b	5-year property		3,472	5	MQ		200 DB		174	
	7-year property									
d	, , , ,									
f	15-year property 20-year property									
	25-year property			25 yrs.			S/L			
	Residential rental			27.5 yrs.	MM		S/L			
	property			27.5 yrs.	MM		S/L			
i	Nonresidential rea	al		39 yrs.	MM		S/L			
	property			×	MM		S/L			
200		- Assets Place	d in Service During	2023 Tax Ye	ar Using the <i>I</i>	Alterr	s/L	ion Sy	stem	
	Class life 12-year			12 yrs.		-				
C				30 yrs.	MM	-				
	40-year			40 yrs.	MM		S/L			
	t IV Summary (S	See instructions.)	)	··	·					
21	Listed property. E							21		
22			ines 14 through 17, lir							
22			of your return. Partner	-		see ir	ISTRUCTIONS	22	174	
23		-	ed in service during th section 263A costs	e current yea		23				
			20011 2007 00010				l			

_		
	ederal Supporting Statements	2023 PG01
Name(s) as shown on return		Tax ID Number
Macular Degeneration As	sociation	27-3025707
Form 990,	Part VI, Section C, line 17	Statement #017
States where a copy of		
is required to be filed	1:	
Alaska	New Hampshire	
Alabama	New Jersey	
Arkansas	New Mexico	
Arizona	Nevada	
California	New York	
Colorado	Ohio	
Connecticut	Oklahoma	
District of Columbia	Oregon	
Delaware	Pennsylvania	
Florida	Rhode Island	
Georgia	South Carolina	
Hawaii	South Dakota	
Iowa	Tennessee	
Idaho	Texas	
Illinois	Utah	
Indiana	Virginia	
Kansas	Virginia Vermont	
Kentucky	Washington	
Louisiana	Wisconsin	
Massachusetts	West Virginia	
Maryland	Wyoming	
Maine		
Michigan		
Minnesota		
Missouri		
Mississippi		
Montana		
North Carolina		
North Dakota		
Nebraska		